SUSTAINABILITY DOES NOT NOT



TO HOLD ON TO THE PRESENT

Better than having experience: Passing it on.

United Benefits Holding GmbH was founded in 2020 by Franz Kollitsch and Erwin Krause. By that time, they have been developing real estate projects together for 20 years - so why taking this step? Because not only buildings need a proper roof but also companies.

In order to bundle any service regarding real estates and offer clients an extensive know-how at a one-stop-shop, a common umbrella brand was established - the United Benefits Holding. Under the leadership of CEO Michael Klement, a dynamic Holding Team is targeting a mutual strategy, mutual ESG guidelines, common objectives for the subsidiaries and any business areas of the entire company.

The result: the Holding is the perfect partner of clients along side the entire value chain of a property, can offer holistic, smart concepts and creates sustainable real estate projects.

Since everybody is talking about sustainability without really getting the essence of it, we will happily explain on the following pages why WE are serious about it.

Anyways, sustainability doesn't mean to stick to a status quo forever and always. For us, it means to see the big picture and sparing no effort to improve our surroundings with our activities - not only regarding the real estate sector.

SUSTAINABILITY DOES NOT MEAN

A PROJECT OF UNITED BENEFITS HOLDING PARKRING 12, 1010 VIENNA

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TO HOLD ON TO PRESENT THF

THE COMPANY



United Benefits Holding is a real estate developer, investor and operator. Thereby we shape more than just the urban image. We influence society, environment and our future.

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- ESG

WHO WE ARE WHO WE ARE 07

THE



MICHAEL KLEMENT

(CEO & PARTNER)

Franz Kollitsch and Erwin Krause are real estate developers and investors of the second and third generation and have successfully been in this industry for decades. With the foundation of United Benefits Holding, they combine the success stories of their family offices and the best of both worlds. Erwin Krause contributes his enormous know-how as investor - an expertise that he has grown since his beginnings in the family office. Franz Kollitsch is not only real estate developer but also a master in construction and technique.

Besides their very different backgrounds with various specialisations, many overlaps evolve that are also important for the future

and performance of the United Benefits Holding. Trustworthiness and loyalty are an absolute necessity for both. Moreover, both gentlemen stand for unconditional integrity. The red thread in both of their biography: the will for continuous development. Their broad network strengthens the Holding in regards to acquisition, transaction and operation of real estate projects.

Proving the success of the duo Kollitsch-Krause with various collaborative projects in the past, a joint service provider was founded to deepen the alliance. 2016 they started INVESTER United Benefits (real estate development) and got Michael Klement as mastermind on board. Soon after,

WEALTHCORE (investment management) was founded and EKAZENT (asset management) was acquired to provide to the entire array of real estate services. In 2020 those three companies were finally bundled under one roof.

The ensure the history does not end at this point, the responsibility has been handed over to the next generation preparing for new paths. Michael Klement is a person that advocates similar approaches and feels obliged to the same values. Together with his team he is continuing what has started with the founders. A company that is a focused, sustainable force with a sincere strategy, coherent objectives and mutual ESG guidelines.

CEO



FRANZ A. KOLLITSCH (FOUNDER & PARTNER)



ERWIN KRAUSE (FOUNDER & PARTNER)

UNITED BENEFITS HOLDING FOR MORE, VISIT **UB-HOLDING.COM**

UNITED BENEFITS HOLDING UNITED BENEFITS HOLDING

United Benefits Holding offers a holistic concept alongside the entire value chain of a real estate.



UNITED BENEFITS HOLDING



Together with our subsidiaries Invester, Ekazent and Wealthcore we initiate, develop, realise and manage real estate investments in the DACH-region.

area, we can offer the whole package to our customer and apply our know-how across all fields. Bundling the forces not only saves time but results in prime outcomes.

Regarding sustainability we particularly profit from our holistic approach and broad inhouse knowledge. We accompany investors along the life cycle of their property on longterm. Our common objective: reliable and sustainable added value.

Besides strategic stipulation, steering and implementing the ESG guidelines, the Holding team also cares about other central topics personally. Amongst others, including acquisition and transaction.

United Benefits Holding is therefore your qualified partner with sure instinct. We ack-Benefiting from this extensive business nowledge profitable chances with a thorough development and accretion potential. We are in continuous contact with our investors, anticipate their needs and also support their strategic planning with our longstanding experience. We are reliable, competent, unconditionally loyal, professional and effective. With passion, stamina and dynamics we create continuous growth and sustainable investments.

ADVANTAGES

- Absolute Transparency
- Security
- Independence
- Individuality
- Extensive Industry Network
- Early Identification of Trends
- Rapid, flexible Reactions
- Rentability
- Customer Proximity
- Transparent Information
- Quick Decisions

10 SUBSIDIARIES

An independent real estate developer in the central European region – has a widely spread expertise and manages all development projects from the beginning to completion.

Strategic consultancy and active real estate asset management across all investment phases. Leasing and center management is also part of our service portfolio.

INVESTER

EKAZENT

We develop properties to manage them. Sounds obvious but this simple sentence reveals a true

confession: We are not running for the quick profit but rather take long-term responsibility. This is our understanding of sustainability. Our huge network of planners, consultants, executing companies and other professionals is involved from the very beginning of a project. We also invite the prospective customers to participate in the process. A highly specialised team is steering the projects and plans proactively, resulting in buildings that are both, space and cost efficient – and a sustainable investment.

As owner representatives we coordinate all interfaces between investors, users and service providers.

Highly specialised teams for the asset classes residential, retail and hotel ensure the smooth operation of your property and optimise where necessary. And – you may know what to come – our focus is sustainability, doubtlessly. We are experts in seeing the big picture which is supported by our know-how in the development and investment management. With this approach we continuously save you CO₂, reduce costs and secure long-term yields. Our inhouse leasing management knows every property personally and competently advises our prospects for rent-

ing and buying apartments.





12 SUBSIDIARIES SUBSIDIARIES

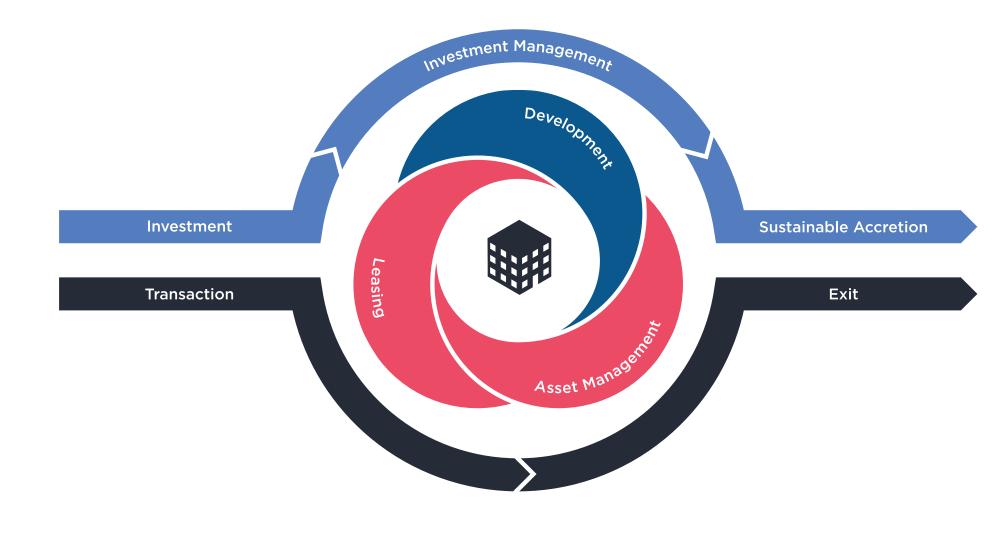
Demand-based initiates and structures portfolios of stock properties for institutional investors, targeting the creation of sustainably profitable, individual investment solutions.

WEALTHCORE

WEALTHCORE, with its major experience in fonds and shareholding structures, is the ideal partner for

future-orientated, institutional investors. We realise tailored real estate solutions across all asset classes and have a sharp focus on sustainability in our acquisitions, project developments and asset management. Our actions not only actively contribute to reaching the Paris Climate Goals but also resulted in our role of being a leading initiator of Art. 9 Fonds – the greenest fonds in the market.

Where we apply our know-how: along the entire life cycle of a property.



Due to the close collaboration of the various entities, we are always one step ahead and fulfil all requirements of sustainable value adds.











ONE OF OUR MOST IMPORTANT STAKEHOLDERS

VISION ESG

> With initiating, developing and managing real estate investments we influence our environment and our society on a daily basis. We take this responsibility with honour and much respect. Our goal always is a reliable and sustainable value add. To avoid this being empty phrases we have formulated our internal ESG guidelines that are regularly examined on their effectiveness and are, if necessary, adapted.

In our understanding it is explicitly important that sustainability is not only referring to the environment. ESG guidelines address three very significantfields that are considered likewise in our business.

We want to construct and invest sustainably. And sometimes this means, not to construct. Or to not

earn the maximum return. How can a real estate company say so? Well, sometimes it is smarter in the long term to opt for the existing, instead of building up everything new. And that's the reason why we have set up the Holding this broadly based. To manage a property along the complete life cycle and therefore take holistic decisions. Everybody is profiting: our investors, the environment and society.

SOCIETY

Environmental



Social



Governance



The protection of our environment is not an idle word in the UB Holding - it's a clearly defined, strategic objective in our projects. We demand an efficient use of resources and minimise emissions. We are well aware that the UB Holding, as real estate developer, investor and operator, has a significant influence on the environment. With a constant reduce of CO2 emissions we are on the right way to climate neutrality.

Our actions effects society. Sustainable economizing therefore also includes a company's social responsibility. The physical and mental health of our employees is explicitly focused on. But we do not only want to be an attractive employer but also attach value to society with smart real estate projects and social floor plans.

Responsible management to us means a transparent and future-orientated doing. We set measurements for the prevention of bribery, corruption and fraud and exclude any business activity in context with weapons, nuclear power or gambling.

OUR REFERENCES

Sustainability is not a buzzword. It's an order.

At each project we ponder our actions in accordance with our ESG guidelines. Only then, our assignment is considered a success. Which challenges we have accepted and why are explicitly proud of these, we share on the following pages.

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Ekazent Hietzing

Hilton Vionna Darl

18 HILTON VIENNA PARK HILTON VIENNA PARK

It was an exceptional challenge breathing new life into the third biggest Hilton Hotel in Europe – Hilton Vienna Park. A classic example of how old stock can elegantly be converted in novel value.

Hilton Vienna Park

Am Stadtpark 1 1030 Vienna

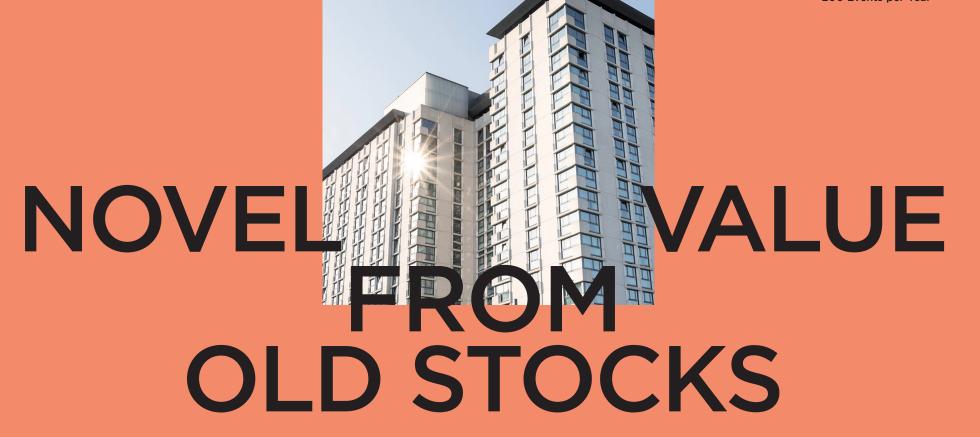
HIGHLIGHTS

- 47.000m² Hotel
- 4.500m² Garage
- 1.000m² Retail
- 650m² Office
- +200 Events per Year

After about two years of construction period the 50.000m² compromising Hilton Vienna Park was



completed and handed over to Hilton International. Main tasks included the extension and refurbishment of the hotel, letting INVESTER open a new chapter in the success story of Hilton Vienna Park. In the course of this project 78 new rooms were created. The renowned London Design Office Goddard Littlefair was responsible for the interior design.



COPE OF PERFORMANCE

2016 Aquisition and transaction: UB Holding

2016 - present Asset Management and Leasing: Ekazent

2018 – 2020 Development: Invester

Fundraising and transaction:

UB Holding and Wealthcore

2019 - present Asset Management: Ekazent



20 HILTON VIENNA PARK HILTON VIENNA PARK





The new hotel provides now a total of 660 rooms and suites on 15 floors as well as a modern Executive

Lounge including a terrasse with a view to St. Stephan's Cathedral. Besides the spaciously designed lobby and reception area, the hotel also offers a gym plus spa area. Supported by 20 meeting rooms, the two large ball rooms are the heart of the conference and event center which is fully equipped with state-of-the-art technique. Its facilities and urban location proof Hilton Vienna Park being Europe's biggest city conference hotel.

European Property Award: the international expert jury honoured the project Hilton Vienna Park



of INVESTER United Benefits in the category of Commercial Renovation/Redevelopment. Assessment criteria have been facilities, location, architecture, sustainability & innovation as well as accompanying marketing.

The central location of Hilton Vienna Park classifies it as the perfect congress hotel. The CAT (city-airport-train) transports congress participants fast and environmentally friendly directly to the Hilton. By the means of two metro lines at disposal in the direct surrounding, moving within the city happens without any traffic jam or pollution. Many of the beautiful and famous Viennese sightseeing spots are located within walking distance.



Space for 1.200 guests

PRIZEOTEL VIENNA CITY PRIZEOTEL VIENNA CITY

After only two years of construction in the middle of a pandemic with supply bottlenecks, INVESTER

Gold Certificate.

Rashid to the operator. According to the corporate policy of the parent company United Benefits Holding, the compliance with highest ESG standards was a focus. The property closed the last empty site of the urban development area Vienna

prizeotel Vienna City

Karl-Popper-Straße 7 1100 Vienna

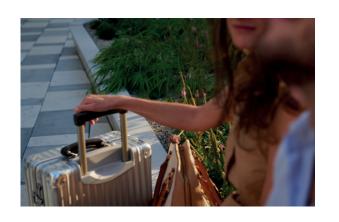
United Benefits could nevertheless hand over the first Austrian prizeotel, designed by Karim Central Station and was awarded the "klimaaktiv"

WHERI DESIGN AND CLIMATE PROTECTION MEET

Exceptional design of star designer Karim Rashid meets highest energy claims - directly at Vienna Central Station.







Asset Management: Ekazent

WOHNGARTEN WOHNGARTEN

Behind the historic, listed façade state-of-the-art architecture created an oasis in the middle of the vibrant city of Vienna. It shall provide the residents as well as the commercial tenants a place for wellbeing and unfolding oneself.

Wohngarten

Geiselbergstraße 28 1110 Vienna







2021 - 2022 Leasing: Ekazent

26 WOHNGARTEN WOHNGARTEN



The preservation of the brick wall, that gives the object an exceptional flair, during the construction phase proofs that Old can exist alongside the

New, maintaining memories of past times and the initial character of the city.

Following sustainability lines, the new building and spacious greens did make sense. It facilitated the

creation of a little recreation area as antithesis to the hectic city life and is also an effective mean against heat islands in the city.

Individual, idyllic and yet social - that was the goal of this project. With the new green oasis

goal of this project. With the new green oasis in the district of Simmering a special eye was kept on the combination of social aspects and environmental protection. Efficient floor plans with functional equipment, green fields and the metro line U3 being in walking distance of only 5 minutes provide the perfect living comfort and ease the release of a car.



HIGHLIGHTS

- 33.500m² living Open space at each unit
- Well-thought, flexible floor plans
 3.500m² green courtyard
 - including a playground
- 2.000m² Retail
- 300 underground parking spaces

LAVATER 2 LAVATER 2

We are in the middle of a significant social change. The demands of Gen Z and Y are different to

those of the previous generations. Owning items is getting less important in the digital era. The strict separation of work and private life increasingly blurs. The city is growing but nonetheless we long for an intact, green world. Modern living space must therefore be created for very complex requirements - and still easing live to a maximum.

Lavater 2

Lavaterstraße 2 1220 Vienna

HIGHLIGHTS

• 12.000 m² living area 250 privately financed rental apartments 3.700 m² local supply on the ground floor underground garage with 128 parking spaces · protected green courtyard

THE

ANSWER TO A NEW LIFESTYLE

Lavater2 aims to exactly mirror this new lifestyle with smart building concepts. Intelligent floor plans facilitate the combination of work and private live while open spaces create recreation

and support the microclimate.

Due to the link to metro line U2 the whole city is lying to your feet - while living at the outskirts. A top combination of all comforts especially for young people.

> Directly at metro line **U2** station

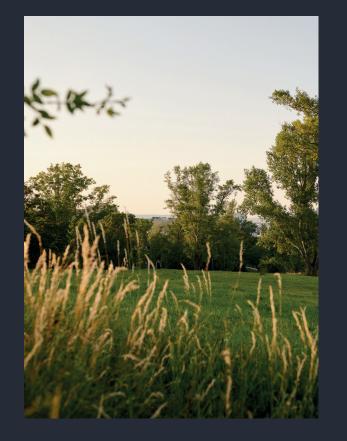
Transaction: UB Holding 2017 - 2022 Development: Invester 2022 Leasing and Asset

2022 Transaction: UB Holding 30 ONGOING PROJECTS ONGOING PROJECTS

NEW STANDARD FOR THE FUTURE:

"We are proud that our high-quality, sustainable planning not only generates certified building objects but, first and foremost, creates sustainable living space and contributes to CO₂-neutrality."

For 2 years the strategy of UB Holding has been tied to sustainability. Therefore, our upcoming projects will fulfil even higher standards and are developed according to strict ESG guidelines so to protect environment and society. New buildings are planned as energy-self-sufficient as possible, conversions and refurbishments are precisely analysed and optimised according to all aspects of sustainability.





32 GROSS60

At Groß-Enzersdorfer Street 60-62 in the 22nd district INVESTER United Benefits creates sustain-

GROSS60

Groß-Enzersdorfer Straße 601220 Vienna

able living space with environmentally friendly innovations. More than 150 privately financed apartments are being built. With an almost CO₂ neutral supply of heath and cooling the project is setting an ecological milestone concerning construction and energy technologies. For the fulfilment of highest sustainability criteria, the project is awarded an ÖGNI Gold Certification.



SEE



THE







SCOPE OF PERFORMANCE

2021 - 2023 2023

Transaction: UB Holding

2023 Development: Invester

Leasing and Asset

Management: Ekazent

HIGHLIGH

- 9.000m² Residential area
- 8 electricity charging stations
- · o electricity charging stat
- spacious green areas and playgrounds
- open spaces at each unit
- s smart floor plans
- home office combs
- ÖGNI Gold Certificate

RUSI

Until the end of 2023 the residential building planned by Riepl Kaufmann Bammer Architects is

raised and shall environmentally friendly be operated by geothermic via a brine-water-heat pump. We as a real estate developer contribute with

this building to an urban, decarbonised, climate neutral future since the plant shall be powered by renewable energies. The design of the floor plans and exterior spaces are crucial when considering

the social sustainability as this project does.

The focus on sustainability not only shows off in the construction but also in the future daily life of the residents. For charging electric cars, 2 parking spaces with direct measurement including a wall box are considered. A further extension of e-mobility is easily possible, since 16 more parking spaces are prepared for e-charging. For the charging of e-bikes, each cellar compartment is

providing 2 dedicated sockets.

RUSI

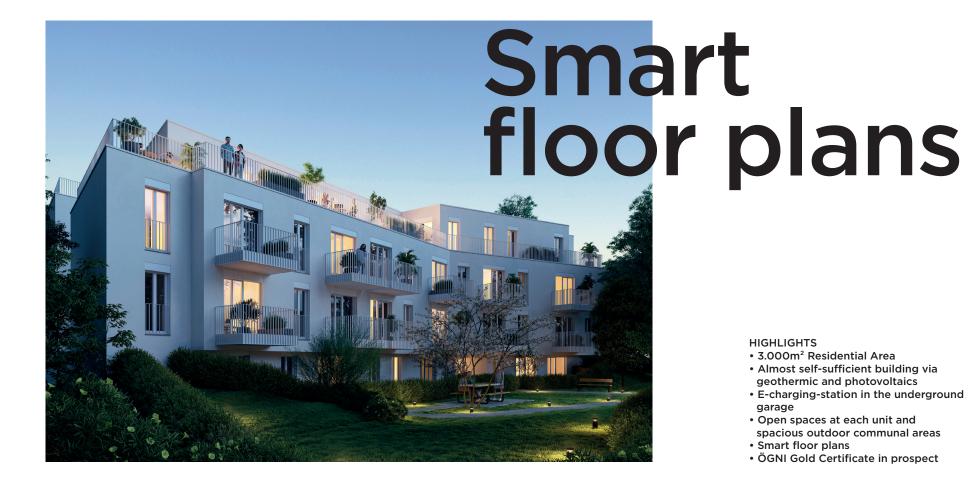
Rudolf-Simon Gasse 3-5 1110 Vienna



Transaction: UB Holding 2021 - 2023 Development: Invester from 2023

Leasing and Asset Management: Ekazent





HIGHLIGHTS

- 3.000m² Residential Area
- Almost self-sufficient building via geothermic and photovoltaics
- E-charging-station in the underground
- Open spaces at each unit and spacious outdoor communal areas
- Smart floor plans
- ÖGNI Gold Certificate in prospect

DON37 DON37

This new project is fully determined to the requirements of tomorrow. Geothermic and photovoltaic

make it almost self-sufficient. But not only the ecological progress is proved. Living and working are blurring. Thinking outside the box, the ground floor is offering smart amenities, giving especially start ups and individual companies combining both - work and private. Bicycle storage rooms, hardly accessible in the basement have disused. They rather move directly towards the apartments. Roof gardens and seating areas in the green offer recreation for everybody.

DON37

Donaustadtstraße 37 1220 Vienna

SCOPE OF PERFORMANCE

Transaction: UB Holding 2021 - 2023 Development: Invester Leasing and Asset Management: Ekazent

UP SUN(ENERGY)

Highly efficient component activation, urban gardening, e-mobility concepts, green energy, playgrounds and youth areas - everything is thought of.





HIGHLIGHTS

- 251 apartments and 4 commercial units
- Almost self-sufficient building via geothermic and photovoltaics
- Own e-mobility concept for electric vehicles with e-charging station in the underground parking
- Open spaces at each unit
- Local supply on the ground floor
- Extensive facade greening
- Spacious communal areas and playground
- Smart floor plans
- ÖGNI Gold Certificate in prospect

EKAZENT HIETZING EKAZENT HIETZING

The existing substance of precious post-war architecture shall be preserved as far as possible while

simultaneously comply with the ecologic state of the art. Alternative energy systems, heat and cooling via component activation, façade renovation, heat recovery and much more are part of the ambitious schedule. Also the social aspect is considered, creating opportunities for gatherings and providing a supermarket for the daily errands. The existing hotel will be transformed into an office area and 4 exclusive apartments that are designed with spacious open spaces.

Ekazent Hietzing

Hietzinger Hauptstraße 22 1130 Vienna



inkl. Leasing: Ekazent

Transaction: UB Holding 2022 - 2024 Development: Invester

HIGHLIGHTS

- First shopping center in Austria
- Directly at a U4 metro line station
- · In the historic village centre
- 11.300 m² Retail space
- · Refurbishment & optimisation in accordance with ecological and social sustainability



Preserving the precious



